My ancestor left a will - Well they should have done!

Introduction

A will is a document which sets out a person's wishes about the disposal of his or her property. The legal process of proving a will and administering and distributing the estate in accordance with those wishes is known as probate. Probate documents can be remarkably helpful to family historians and it would be a mistake to assume that only wealthy people made a will. If you are lucky, wills can be found from the fourteenth century up to the present day and no matter what the date, if they do exist, they can provide a tremendous amount of information. Probate records are personal and these documents might provide one of the few instances when you will "hear" the actual wishes and words of your ancestor.

Who could leave a will?

According to the 1540 statute of Wills anyone over the age of 14 for males and 12 for females (amended to 21 by the Wills Act 1837)

Married women (until the Married Women's Property Act of 1882) could only make a will with their husbands consent

Wills of spinsters or widowed women however are quite common

Lunatics, prisoners, traitors, heretics or slaves could not make a will though

What can be found on a will?

A probate document will usually record the following:

- 1 Name, address and occupation of the testator
- 2 Date the will was made and signed
- 3 Indication of the health of the testator when the will was made
- 4 Where to be buried
- Details of the family i.e. married daughters, sons' wives, grandchildren, in-laws. Elder children may have been provided for earlier and so might not be named
- 6 Details of property leased and owned
- Date the will was proved and sometimes the date of death. Although the testator has died by this date, probate might not be granted for some considerable time after the death

What happened if there is no will?

Letters of Administration issued normally to next of kin (widow, child or brother)

The estate is classed as intestate and set rules of inheritance are applied (set out in medieval times) and confirmed in the Statute of Distributions of 1670

Wife

Children

Parents

Siblings

Where proved

Post 11th January 1858

Principal Registry of the Family Division

Pre 1858

By the appropriate church court and there are about 300 of them!

Some Common Terms

Estate Possessions of the deceased

Codicil Supplement altering the terms or adding to the original will Testator The person who leaves the will (may be testatrix for a female)

Intestate Someone who dies without making a will Beneficiary Someone who has been left something in a will

Executor Nominated person who will carry out the wishes of the deceased person

Probate Court's recognition that the document is legally valid allowing its terms to be effected

Finding the right church court

Consult Phillimore or Probate Jurisdictions (see book list) for specific details or use the following guide

Land/property all in one archdeaconry

Land/Property in more than one archdeaconry but within one diocese Land/Property in more than one diocese but all in Province of York Land/Property in more than one diocese but all in Province of

Canterbury

Land/Property in both Provinces

Outside archdeaconry but still in jurisdiction of Consistory or Province

Archdeaconry Court

Consistory/Commissary Court
Prerogative Court of York (PCY)

Prerogative Court of Canterbury (PCC)

PCC (senior to PCY)

Peculiar

Scotland and Ireland

While the legal system in Scotland is significantly different, finding testaments there is a lot easier. All documents proved in the Commissariot and Sheriffs Courts up to 1901 are to be found through a free index at www.scotlandspeople.gov.uk.

Ireland had a hierarchy of church courts similar to that of England. Sadly, many original Irish records were destroyed in 1922 but some had been indexed or abstracted before this destruction. The following may be of interest.

Prerogative Court of Armagh - indexed

Lesser church courts - some indexed

Private collections at National Archives, National Library, Genealogical Office

Extracts & Copies at SoG

Books

Ancestral Trails by Mark Herber

The Local Historian's Glossary of Words and Terms by Joy Bristow

Words from Wills by Stuart A Raymond

Phillimore Atlas & Index of Parish Registers

Probate Jurisdictions (where to look for wills) by Else Churchill and Jeremy Gibson

Wills & Probate Records by Karen Grannum and Nigel Taylor (TNA)

Websites

Post 1858

Soldiers Wills

Probate indexes 1858-1966

Pre 1858

Update to Probate Jurisdiction book

Death Duty registers / Bank of England Wills / Cheshire

Wills

PCC Wills at National Archives

UKBMD – check out county listings

Medieval Genealogy Access to archives

Cyndi's List (UK Wills)

National Wills Index

www.gov.uk/probate-search

http://search.ancestry.co.uk/search/db.aspx?dbid=1904

www.dur.ac.uk/a.r.millard/genealogy/probate.php

www.findmypast.co.uk

http://discovery.nationalarchives.gov.uk

www.ukbmd.org.uk

www.medievalgenealogy.org.uk

www.nationalarchives.gov.uk/a2a

www.cyndislist.com/wills/uk

www.origins.net